

# EMPLOYEE PROVIDENT FUND ORGANISATION (EPFO) *INTERNET* GRIEVANCE MANAGEMENT SYSTEM

(EPF*i*GMS)

# **USER MANUAL**

**National Informatics Centre** 

Department of Information Technology Ministry of Communication and Information Technology Government of India

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EPFiGMS	NATIONAL INFORMATICS CENTRE THE IT SUPPORT PROFESSIONALS	USER MANUAL

# Amendment Log

Version Number	Release	Change Number	Brief Description	Sections Changed
1.0	February 2010		User Manual	All new Sections

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### 1. Introduction:

#### 1.1 <u>Audience</u>

This user manual has been provided for the users of EPFiGMS application software. It has been assumed that the user has basic working knowledge of computers as well as internet browsing experience and is well versed with grievance redress mechanism.

# 1.2 Purpose

The purpose of this document is to provide an interface between the user and the application software. It will help users to understand various features of the application and will enable them to operate the software.

The objective of the application is to provide an online grievance redress and monitoring system tool to the EPFO subscribers/pensioners, employers and public grievance officers SROs/ROs/ZOs/HO of EPFO.

# 1.3 **Document Organisation**

This user manual contains 6 chapters which contains sections and sub-sections.

#### 1.4 **Problem Reporting**

Problem/ suggestions may be forwarded to <u>epfigms-epfo@nic.in</u> or may telephonically contact to:

Shri Gautam Dixit, Regional Provident Fund Commissioner,Employees Provident Fund Organisation, (Ministry of Labour, Govt. of India),Head Office, Bhikaji Cama Place,New Delhi-110066, India.

Phone: +91 11 26711109 Fax: +91 11 261722681

#### 1.6 References

Sr. No.	Reference				Remarks
1.	Centralized Public Monitoring System	c Grievance	Redress	And	

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# 1.7 Abbreviations/Glossary used

Sr. No.	Abbreviation Used	Meaning		
1	EPFIGMS	Employees Provident Fund Organisation Internet Grievance Management System.		
2	EPFO	Employees Provident Fund Organisation		
3	SRO	Sub-Regional Office of EPFO		
4	RO	Regional Office of EPFO		
5	ZO	Zonal Office of EPFO		
6	НО	Head Office of EPFO		

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# 2. System Requirements to run the application software:

# 2.1 Client system specification:

Being a web enabled application any client machine equipped with internet connectivity could run the application software. The application facilitates to attach a scanned PDF documents to registered grievances. Hence a scanner may be required to convert documents into PDF files.

# 3. Product Features:

EPFiGMS consists of two modules namely

- 1. Subscriber Module : This module enables the EPFO Subscriber/Pensioner/Employer:
  - To lodge their grievances online to the concerned SRO/RO.
  - To lodge online reminder for the past grievances lodged with EPFO.
  - To View the status of their grievances at any point of Time.
- 2. **Office Module**: This is a back office module, exclusively designed for redress of grievances by PG officers of SRO/RO/ZO/HO. It enables the PG Officer:

- To forward the grievance online to their sections/divisions in order to redress within permissible time limit.

- Automatic Escalation of case to higher authority after the lapse of permissible time limit.

- Easy to use Monitoring Desk for ROs/ZOs/HO
- Facility to generate automated letters based upon the action taken by the PG Officer
- Facility to upload the scanned document and attach with the grievance
- Email alert to the concerned Officers to whom the grievance is forwarded.
- MIS Reports at various level.
- Search for tracing any grievance in the system.

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# 4 Installation procedure & general operating instructions:

- **4.1** Being a web based application software; installation of the software is not required on individual client machines. The users are required to be able to access internet on the machine (computer) intended to be used for the application.
- **4.2** In order to access the application from an internet browser, open your internet browser and type <u>epfigms.gov.in/epfoffice</u> in the address bar and press enter. The following web page will get open:

Employees' Provident Fund Organisation		
	Sign in         Username :       durga         Password :          Please type the characters appearing in the image         Please enter the Image characters :          Please enter the Image characters :          WGSSE          Submit	
Designed & developed by National Informatics Center		

**4.3** Login Form - EPFiGMS: The application uses forms based authentication security architecture for access control. All users are required to login using a username and password.

The authenticated user has to enter the valid username and password followed by the security code which is case sensitive and has to be entered correctly. The Login form is same for all the office module users.

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# 5. Operational Requirements

The office module maintains the hierarchical structure of EPFO in the following manner.



According to the above diagram every office is governed by their parent office except the Head Office (CSD) which has all the administrative rights and can monitor any office down the line. The user ids have been created for all PG Officers of ZO, RO and SRO. The user-ids along with password may be obtained from EPFO, HO (CSD)

# 5.1 Creation of Wings/Groups

In the above mentioned hierarchical structure of EPFO, the offices which are marked in red colour have the provision to create their own Wing(s) and a wing in turn can create its Group(s) in order to forward the grievances online to these entities.

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# 6. Application Modules & Operating Instructions

For describing the operational desk, let us enter the username as 'durga' which is the user id of Durgapur SRO. After entering the valid password and security code the following screen appears to the concerned user.

EPFO, SRO, D	urgapur		RAJIB BHATTACI	harya <sup>Reg</sup>	GIONAL P.F. COMMISSIO	DNER
	New Receipts! You have 1 Clarifications					
	New Grievance	Pending Grievance	Case Reports/Replies	Disposals	Reminder/Clarification	Cases Escalated
EPFIGMS			No Subordinat	te Exists		
Operational Desk						
Subordinates						
Correspondence Letters						
Reports						
Lodge Local Grievance Create Wings/Groups						
Log Out						

Top bar shows the relevent details of the concerned user like his/her name, designation and office name.

For example, in this case Shri Rajib Bhattacharya is name of the concerned officer who is the Regional P.F. Commissioner of the EPFO, SRO, Durgapur

The main page below the top bar displays an alert message indicating the receipt of new Reminder(s)/Clarification(s)/Case Report(s).

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# 6.1 The menu items available in the main page are as follows:

**6.1.1 NEW GRIEVANCE :** This menu displays the new grievances received by the concerned user through electronic and manual modes.

The following screen displays the list of new grievances due for initial assessment

EPFO, SRO, D	urgapur	RAJIB BHATTACHARYA REGIONAL P.F. COMMISSIONER
	[	🔍 Search 🕨
	New Grievances Pending Grievance	S Case Reports / Replies Disposals Reminders/Clarification Cases Escalated
Operational Desk	List of New cases for Assessment	1 B Print Print
Search	Select All Categor	ry Registration No. Name PF Number  DURGA/P/2010/00001 Shobhita Bhatt WB0009999fr0099999
Reports	•	т
Create Wings/Groups	L	

**New Grievances** are those which are received by the logged in organisation/user and is due for initial assessment. These grievances may be of different categories, but the category described as 'PMO' is accorded highest prirority and is distinctly highlighted in the list.

The new grievances are displayed under the following sections.

**6.1.1.1 PARENT OFFICE :** These grievances are received from the parent office of the logged in organisation/user.

**6.1.1.2 DIRECTLY RECEIVED FROM CITIZEN :** These grievances are received from the subscribers directly through 'Subscriber Module' of EPFiGMS or manually entered by the logged in organisation/user.

**6.1.1.3 PARTLY TRANSFERRED/TRANSFERRED CASES** : These grievances are transferred (partly or fully) by other EPFO Office(s) electronically through EPFiGMS.

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#### **Assessment of New Grievances**

The following screen displays a new grievance on which initial action is required by the concerned officer.

ASSESSMENT OF NEW GRIEVANCES								
New Gri	evance	Pending Grievance	Case Reports/Repli	es Disposals	Reminder/Clarification	Cases Escalated		
Details of	Grievan	се						
	Back							
	Registra	ation Number :		DURGA/P/2010/	/00001			
	Name :			Ms Shobhita Bh	att			
	Address	:		D 29				
				Azad Lane				
				DUrgapur,West	Bengal,India			
	Pincode	e:		245566	0			
	Country	:		India				
	State :			West Bengal				
	Phone I	Number :		9187797182125	74			
	Mobile	Number		916565656555				
	Email lo	1:		shobhit.vr@nic.c	:o.in			
	Compla	inant Status :		PF Member				
	EPFO S	ubscriber Number:		WB0009999fr00				
	Subscri	ber Name :		Shobhita Bhatt				
	Office to which grievance pertains :		ertains :	EPFO, SRO, Du				
	Name o	f Employer :		EPFO				
	Address of Employer :			W 34Cross Lane				
				Durgapur				
				West Bengal				
	Grieva	nce Category :		PMO				
	Grievan	ce Description :		This is PMO cas	se for testing			
	TAKEN							
`	<b>D</b>							
	Decisio	on taken :	SELECT			<b>•</b>		
	Demen	h	CASE TRANSFE	ERRED				
	Reman	KS :	UNDER EXAMIN	IATION AT OUR				
			PART TRANSFE	R				
			T-SELECT-					
	_							
	S	Submit Go Ba	ack					

This new grievance form displays the personal details of the complainant and the other grievance details followed by the options list of the decision to be taken.

The following four types of initial decisions can be made on the newly received grievance.

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- 1) **NO ACTION REQUIRED** : This decision would be selected if a particular grievance is nonactionable. The concerned office has to provide the approppriate reason for this action. The case will thus be treated as a closed case.
- 2) CASE TRANSFERRED : This decision would be selected if a particular grievance does not belong the logged in organisation/user and needs to be transferred to other Offices horizontally. The case will thus be treated as a closed case for the logged in organisation/user.
- 3) **UNDER EXAMINATION AT OUR LEVEL**: This decision would be selected if a particular grievance is to be redressed by the officer concerned. Such cases are treated as pending grievances for the logged in organisation/user.
- 4) FORWARDED TO SUBORDINATE OFFICE: This decision would be selected if a particular grievance is to be redressed by the subordinate office of the logged in organisation/user. The list of subordinate offices will be displayed before the Officer concerned and one office can be selected from that list. This case, thus will be forwarded online to the selected subordinate office.
- 5) **PART TRANSFER**: This decision would be selected if a particular grievance is to be redressed by different EPFO Offices. Under this action the logged in user/organization would select different parts of the grievance details and then transfer it to different EPFO Offices. Upon selecting the decision of Part transfer the user would be provided with list of other organizations/users of same level in the form of checkboxes and the logged in user would then select different offices from that list and send them different parts.

**6.1.2 PENDING GRIEVANCES :** This menu displays list of all the pending grievances of the concerned user.

The following screen displays the list of pending grievances and categorized as All, With Subordinate and Under examination at our level.

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EPFO, SRO, Du	rgapur				R/ Bł	AJIB HATTACH	IARYA <sup>REG</sup>	IONAL P.F.	COMMISSIONE	R
<b>@</b>							Sez	irch 🕨		
	New G	rievances	Pending Gri	evances	Case Reports	/Replies	Disposals	Reminders/0	Clarification C	ases Escalated
	-List o	f Pending	Grievances							
Operational Desk	AII	With Sub	ordinate	U	Inder Examinatio	nat at ou	r level			
Subordinates										
Search	S No.	Category					Registrati	on No.	Name	PF N 🔶
Correspondence Letters	1	Transfer o	f PF Accumu	lations (I	F-13)		DURGA/E	/2009/00048	Ankur Mehra	WB//
	2	scheme c	ertificate (10	C )			DURGA/E	/2009/00050	Ankit Mehra	WB//
Reports	3	scheme o	ertificate (10	C)			DURGA/E	/2009/00051	Sonia Bhatia	WB//
Lodge Local Grievance	4	Settlemer	nt of pension	(10 -D )			DURGA/E	/2009/00052	Deepak Chop	ra WB//
Create Wings/Groups	5	Settlemer	nt of pension	(10 -D )			DURGA/E	/2009/00053	MADHUMITA	SEN WB//
	6	Transfer o	f PF Accumu	lations (I	F-13)		DURGA/E	/2009/00054	hjghjghjghjg	WB//
Log out	7	Settlemer	nt of pension	(10 -D )			DURGA/E	/2009/00055	gdfgfdfg	WB//
	8	Others					DURGA/E	/2009/00056	gdffgdfd	WB//
	9	Withdraw	al/Final settle	ment of l	PF (F-19/20/31/	10 C)	DURGA/P	/2009/00002	gsfdsdfs	WB5
	10	Transfer o	Transfer of PF Accumulations (F-13)				DURGA/P	/2009/00005	sdfsfsfssfs	WB5
	•				III					Ψ 4

Pending Grievances are those grievances which are pending with logged in organisation/user i.e the user has taken the initial action like 'Examined at our level' or 'Forward to Subordinate Organisation' but the case is not yet closed.

6.1.2.1 With subordinates are those pending grievances on which the logged in organisation/user has taken the action as 'Forward to Subordinate Organisation'and the case is not yet closed.

6.1.2.2 Under Examination at our Level are those pending grievances on which the logged in organisation/user has taken the action as 'Examined at our level' and the case is not yet closed.

The pending grievances are displayed in the tabular format having details like category, registration number, name, PF number etc. On clicking the registration number, the various details of the grievance are displayed and prompts for new action.

# 6.1.2.2.1 Update Action Form for Pending Cases

In the above screen click on the registration number DURGA/E/2009/00051 which is the case of the complainant named Sonia Bhatia and this assessed as 'Examined at our level' i.e. the case would be redressed at the level of SRO.

The following screen shows the Update Action form for pending cases (Under examination at our level). All relevant details are shown in this form like registration no, name, grievance description, current status, as on, new action.

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EPFO, SRO, Du	rgapur	RAJIB BHATTACHARYA REGIONAL P.F. COMMISSIONER
	New Grievance Pending Grievance	Case Reports/Replies Disposals Reminder/Clarification Cases Escalated
	- Update Action Form for Pending Cas	ses (Under Examination at Our Level)
	Registration Number:	DURGA/E/2009/00051
EDETCM	Name :	Ms Sonia Bhatia
Operational Desk Subordinates Search Correspondence Letters Reports Lodge Local Grievance Create Wings/Groups Log Out	Current Status : As On : New Action :	The stung for grievancetesting
	Action History	×
	V	iew Grievance Description
	Action Action Taken Srno.	Date Of From / By TO Action
	1 RECEIVED THE GRIEVANCE	03/09/2009 EPFO, SRO, Durgapur
	2 UNDER EXAMINATION	29/09/2009 EPFO, SRO, Durgapur

Since the case is to be solved by the SRO himself he can take various actions like:

#### 1) CLARIFICATION/SUPPL. INFO. SOUGHT FROM COMPLAINANT

#### 2) CASE DISPOSED OF

#### **3) INTERIM REPLY TO COMPLAINANT**

EPFiGMS maintains the history of all actions taken on grievances in form of 'Action History'. Action history shows the details of all the actions taken on the grievance in chronological order.

#### 6.1.3 CASE REPORTS / REPLIES

This menu displays the case reports or replies received from subordinate organizations. Case reports are the Action Taken Reports sent by a subordinate office to its parent office therby mentioning the details of action taken on a particular grievance.

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# 6.1.4 DISPOSALS

Disposed cases are those which have been resolved and are closed. This menu displays the case which is closed by the concerned office. This menu also contains the grievances which are forwarded by parent office and its action taken report is sent back. These cases are termed as 'Locally disposed of' cases.

The following screen displays the list of disposed of cases.

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EPFO, SRO, Durgapur				RAJIB BHATTACH	ARYA REG	IONAL P.F. COMMISSIONER
					Seat	rch 🕨
	New Grievance	s Pending Grievances	Case Repor	ts /Replies	Disposals	Reminders/Clarification Cases Escalated
	-List of Dispos	ed of Cases				
Operational Desk						昌 Print
Subordinates	Pogietratic	an No	Namo	DE Num	bor	Date of Disposal
Search	DURGA/E/	2009/00049	fhfhfha	WB//346	5566//546546	54 25/09/2009
Correspondence Letters	DURGA/P/	2009/00001	dgdgdgd	WB5456	4565646464	30/10/2009
Reports	DURGA/P/	2009/00003	dgdgd	WB5432	4323423423	30/10/2009
Lodge Local Grievance	DURGA/P/	2009/00004	dgdgdg	<u>WB3535</u>	3533535535	30/10/2009
Create Wings/Groups	Action Histor	TV				• • •
Log Out		Vie	aw Grievanc	e Descriptio	on 🖪 Print	
	Action Srno,	Action Taken	Date Of Action	Fre	om / By	то
	1 R G	ECEIVED THE RIEVANCE	23/10/2009	EPFO, SRO	), Durgapur	
	2 P	ART TRANSFER	30/10/2009	EPFO, SRO Delhi South	D, Laxmi Nag	gar EPFO, SRO, Durgapur <u>View Part</u> Transferred
	3 N R	O ACTION EQUIRED	30/10/2009	EPFO, SRO	D, Durgapur	
	4					4

These cases are shown in tabular format which displays the registration number, name of complainant, PF number, and date of disposal of the case.

# **6.1.5 REMINDER/CLARIFICATION**

This menu displays the Reminders/Clarifications received from parent office or directly from Subscriber through 'Subscriber Module'

EPFO, SRO, Durgapur		RAJIB BHATTACH	IARYA REG	IONAL P.F. COMMISSI	ONER
			🔍 Sea	irch 🕨	
	New Grievances Pending Grievances	Case Reports / Replies	Disposals	Reminders/Clarification	Cases Escalated
EFFEJIVIS	Select Here to vie	ew Reminder/Clarifiactio	n in Order	Select -	
Operational Desk					_
Subordinates	List of Reminders / Clarifications				
Search	Registration No.	R/C No.	PF Numb	<u>oer</u>	Date 🔶
Correspondence Letters	1 DURGA/E/2009/00048	5	WB//6757	755//6464564	28/10/:
Somespondence Letters	1 DURGA/E/2009/00048	6	WB//6757	755//6464564	28/10/:
Reports	1 DURGA/E/2009/00050	1	WB//4656	645//4566456	10/09/:
odge Local Grievance	1 DURGA/E/2009/00052	2	WB//3454	135//5344353	29/09/:
Create Wings/Groups	1 DURGA/E/2009/00054	2	WB//2423	342//2342352	28/10/:
.og Out		1	<u>23</u>		-
	•	III			۴.
	1 Clarification	/Reminder sent to forw	arded organ n Higher org	nisation/Suborniate.	
	R - Reminder				
	C - Clarification	on			

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This above screen shows all the reminders and clarification received and sent by this particular user. The green coloured arrow shows all the reminders/clarifications sent by the logged in organization/user to its subordinate office(s). The flag R/C is mentioned against each case which indicates Reminder(R)/Clarification(C).

The blue coloured arrow shows all the reminders/clarification received either by the complainant or its parent. The flag R/C is mentioned against each case which indicates Reminder(R)/Clarification(C).

Thus R is for Reminder and C is for Clarification.

# 6.1.6 CASES ESCALATED

If any grievance is not redressed/closed within 30 days of its receipt then it is automatically escalated to its immediate parent office. Similarly, if, the immediate parent is not able to redressed/closed within next 30 days then the case would be escalated to its parent office. This escalation matrix goes up to Zonal Office level.

In case the logged in user/organization is of the level of RO and ZO then this menu has two following options:

- 1. List of Cases escalated from Subordinate Organisation: It contains the grievances received by Subordinate Organisations which are escalated to the level of logged in user/organization.
- 2. **Cases escalated to higher Organisation**: It contains the grievances received by logged in user/organization and are escalated to the level of parent office.

The following screen displays the list of escalated cases of the logged in organization.

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				્રિડિ	arch 🕨	
	ew Grievances	Pending Grievances	Case Reports / Replies	Disposals	Reminders/Clarification	Cases Escalate
EPFrGMS						_
rational Desk	list of Escalate	d cases				
ordinates	No. Regist	rationNo	Name		PF Number	
1	DURG	VE/2009/00001	Ms Shalini Mitt	al	WB	
2	DURG	VE/2009/00003	jhjkhh		WB	
espondence Letters 3	DURG	VE/2009/00006	jhjkhjkh		WB//4216//1331	313
orts 4	DURG	VE/2009/00007	Nisha Gulati		WB//421332//57	575
e Local Grievance	DURG	VE/2009/00008	fghfhfh		WB//7657474//5	464666
te Wings/Groups	DURG	VE/2009/00009	ashmit		WB//54343//544	5464
7	DURG	VE/2009/00010	fhfhfh		WB//5421//4544	64
8	DURG	VE/2009/00011	hfhfhfhf		WB//4123/ch/	
9	DURG	VE/2009/00012	Alok Nath Chal	crobarty	WB/CAL/4216//	1212121
10	DURG/	VE/2009/00013	ekta walia		WB/CAL/4216//	7687687
				1	2 <u>3 4</u>	
· · · · · · · · · · · · · · · · · · ·			III			4
-	)etails (Escalat	ed Cases)				
		Registration Nur	nber:	OURGA/E/20 Action Histo	09/00006 <u>View</u>	
		Name :	I	Vir jhjkhjkh		
		Grievance Descr	ription : t	est		
		Current Status :		CASE ESCA	LATED To EPFO	

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The following example shows the escalation matrix followed in EPFiGMS



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# 6.2 The menu items available in the left frame of the main page are as follows:

# 6.2.1 OPERATIONAL DESK

This menu displays the menu items available in the horizontal tab of main page as described above

EPFO, SRO, D	urgapur		RAJIB BHATTACH	IARYA <sup>REC</sup>	GIONAL P.F. COMMISSIO	ONER
<b>(</b>				Se Se	arch 🕨	
EPFIGMS	New Grievances	Pending Grievances s for Assessment	Case Reports / Replies	Disposals	Reminders/Clarification	Cases Escalated
Operational Desk Subordinates	All Parent Office	e Directly Received	I From Citizen Partly	Transferred	/Transferred Cases	Print
Search	•					
Reports						
Lodge Local Grievance Create Wings/Groups						
Log Out						

# 6.2.2 SUBORDINATES

This menu displays the list of Subordinate Offices and a grievance monitor tool to monitor the pendency status for each of them.

EPFO, SRO, D	)urgapur	RAJIB BHATTAC	HARYA REG	IONAL P.F. COMMISSIC	DNER
		You have 2 Clar	rifications		
	New Grievance Pending Grievance	e Case Reports/Replies	Disposals	Reminder/Clarification	Cases Escalated
DEFENS		No Subordina	te Exists		
Operational Desk					
Subordinates					
Search					
Correspondence Letters					
Reports					
Lodge Local Grievance					
Create Wings/Groups					

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In the above screen, the subordinate's offices are not shown since the logged in user is a SRO, being the lowest level of the organization. But in case of Head Office (HO) i.e. CEPFO login, which is top level of the organization hierarchy, the following screen will appear.

EPFO Headqua	rter,Bhikaji Cama Place	Mr Gau	tam Dixit Regi	onal PF Co	nmissioner (CS	D)
EPF#GMS	New Grievance Pending Grievance Case	You have 2	Reminders es Disposals	Reminder/	Clarification C4	ases Escalated
Operational Desk Subordinates	Organisation Name EPFO,Andhra Pradesh & Orissa Zone'	Opening Balance <u>2</u>	Receipts 0	Total	Disposals ( Disposals E	Closing Balance <u>2</u>
Search Correspondence Letters	EPFO,West Bengal, Jharkhand & NE region Zone'	<u>29</u>	0	<u>29</u>	0	<u>29</u>
Reports	Organisation Name	Opening Balance	Receipts	Total	Disposals	Closing Balance
Lodge Local Grievance	EPFO, RO, Ranchi	0	0	0	0	0
Create Wings/Groups	=- 'EPFO, RO, Jaipaigun	14	0	<u>14</u> 14	0	14
Log Out	Organisation Name	Openi Balan	ng Receipts	Total	Disposals	Closing Balance
	'EPFO, SRO, Barrackpore'	0	0	0	0	0
	EPFO, SRO, Durgapur	<u>13</u>	0	<u>13</u>	0	<u>13</u>
	Organisation Name	Oper Bala	nce Receip	ts Tota	l Disposals	Closing Balance
	Account Section	<u></u>	0	0	0	<u>7</u>
	Organisation Name	Bal	ance Recei	pts Tota	al Disposal	s Closing Balance
	'Section 1'		<u>5</u> 0	0	0	<u>5</u>
	'myworldofexpo'		<u>1 0</u>	0	0	1
	H EPFO, SRO, Howrah	0	0	0	0	0
	'EPFO, SRO, Park Sureet	0	0	0	0	0
	EPFO, RO, Guwahati'	1	0	1	0	1
	■ 'EPFO,Delhi & Uttarakhand Zone'	15	0	<u>15</u>	0	15
		5	0	5	0	5

The above screen displays the list of subordinate's office of CEPFO and the status of grievances against them. It provides information like Opening Balance, Receipts, Total, Disposals and closing Balance. The list can further be drilled down upto the last level of hierarchy.

The uppermost level is of Zonal Office e.g. EPFO,West Bengal, Jharkhand & NE region Zone . This zonal office is having its subordinate offices i.e. RO's (Regional Offices) which are displayed in green colour, e.g. EPFO RO Kolkata which further has its subordinate offices i.e. SRO's (Sub-Regional Offices) e.g. EPFO SRO Durgapur. The SRO's may further have Wings and Wings may further have Groups as their subordinate offices. The numbers displayed in each column can be clicked to get the details of the grievances.

# 6.2.3 SEARCH

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This option/menu is used for searching the grievances available in EPFiGMS. The search can be made on various parameters like Registration No, part of Name, part of Address and part of Subject Content provided in the form. The following screen displays the search form.

EPFO, SRO, D	Jurgapur		RAJIB BHATTA	CHARYA REG	IONAL P.F. COMMISSIO	ONER
	New Grievance F	Pending Grievance	Case Reports/Replies	s Disposals	Reminder/Clarification	Cases Escalated
Operational Desk Subordinates Search Correspondence Letters Reports Lodge Local Grievance Create Wings/Groups Log Out		☑ Registration No. Registration No Name : Address : Subject	Name     Name     Sear	Address	Subject Content	

# 6.2.4 CORRESPONDENCE LETTERS

EPFiGMS provides the facility to generate different types of Correspondence Letters for complainants based upon the action(s) taken by PG Officer. The various types of correspondence letters are displayed in the following screen

EPFO, SRO, D	Durgapur RAJIB BHATTACHARYA REGIONAL P.F. COMMISSIONER
	New Grievance Pending Grievance Case Reports/Replies Disposals Reminder/Clarification Cases Escalated
	Acknowledgement Letter      Clarification Letter      Interim Reply Letter      Final Reply Letter
EPF/GMS	Action Date Wise     Registration No. Wise      From : 01/12/2009     To : 04/12/2009
Operational Desk	Letter Signing Authority : Other Officer     Other Officer
Search	Submit
Correspondence Letters Reports	
Lodge Local Grievance Create Wings/Groups	
Log Out	

# 6.2.5 REPORTS:

At present, there are three different types of MIS reports available in EPFiGMS which are displayed in the following screen

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EPFO, SRO, D	)urgapur		RAJIB BHATTAC	harya <sup>Reg</sup>	GIONAL P.F. COMMISSIO	ONER
	New Grievance	Pending Grievance	Case Reports/Replies	Disposals	Reminder/Clarification	Cases Escalated
	-REPORTS MENU					
EPF/GMS		C Pending Griev	vances			
Operational Desk		<ul> <li>Sub-Organisat</li> <li>Status Poport</li> </ul>	ion-Wise Pendency Re	<u>port</u>		
Subordinates Search		•• <u>Status Report</u>				
Correspondence Letters						
Lodge Local Grievance						
Create Wings/Groups						

6.2.5.1 PENDING GRIEVANCES: This report displays the details of pending grievances at the level of Logged in user. The From Date and To Date parameters are provided to generate the report for the desired time period. The following screen displays the pending grievance report form.

100 A	New Grievance	Pending Grievance	Case Reports/Replies	Disposals	Reminder/Clarification	Cases Escalated
			Back			
EPEIGMS			PEDENCY RE	PORT		
	Enter Details					
Operational Desk						
Subordinates	From Date	01/02/2010	1	o Date 04/	02/2010	
Search						
Correspondence Letters	Select Doma	in 🔘	Grievance Recieved I	From Parent		
Reports		C	Grievance Recieved I	ocally		
Lodge Local Grievance		0	All of the above			
Create Wings/Groups		ubmit				
Log Out	2	ubmit				

To generate the report, the parameters like from date and to date and appropriate domain have to be selected. The screen given below displays a sample report. The report consists of 12 columns, the details of these columns are as follows:

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EPFO, SF	RO, Durgapur RAJIB BHATTACHARYA						REGION	REGIONAL P.F. COMMISSIONER				
۲	Back REPORTS Report of Grievance(s) pending with RAJIB BHATTACHARYA during the period from 01/02/2010 to 04/02/2010											
EPFIGMS	Grievance Source	Opening Balance	Receipt During period	Total	Yet To be Assessed	Examined At Our Level	Forwarded to Sub. Orgn.	No Action Required	Cases disposed off	Cases Transferred	Cases Escalated	Closing Balance
Operational Desk Subordinates	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)=(4)- (8)-(9)- (10)-(11)
Search	Parent Office	0	0		0	0	0	0	0	0	0	0
Correspondence Letters Reports	Local Post/Internet	<u>15</u>	0	<u>15</u>	0	0	0	0	0	0	0	<u>15</u>
Lodge Local Grievance	Total											
Create Wings/Groups Log Out												

Grievance Source: This Column shows the selected domain or source of grievance receipt.

**Opening balance**: This Column shows the total number of pending grievances as on the day before 'From Date'.

**Receipt during period**: This Column shows the number of grievances received between from and to date

**Total**: This Column shows total of opening balance and receipts during period columns.

**Yet to be assessed** : This column shows the number of grievances which are received during that period and no initial action has been taken so far.

**Examined at our level:** This column shows the number of grievances which have been assessed by the logged in organization as 'Examined at our level'.

**Forward to sub organization**: This column shows the number of grievances forwarded to the subordinate organization for redress during the specified period.

No action required: This column shows the number of grievances assessed as 'No action Required'.

**Case disposed of**: This column shows the number of grievances disposed of or finally closed during the specified period

**Cases Transferred:** This column shows the number of grievances transferred by the logged in organization to other EPFO Office.

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**Cases Escalated**: This column shows the number of grievances escalated to parent office on the expiry of stipulated time period.

**Closing Balance**: This column shows the number of grievances cases pending as on to date provided in the report form.

**6.2.5.1 SUB ORGANISATION-WISE PENDENCY REPORT:** This report displays the details of pending grievances with subordinate organization(s) of Logged in user. The From Date and To Date parameters along with the list of subordinate organizations are provided to generate the report for the desired time period for a particular/all organization(s). The following screen displays the subordinate organization wise pending grievance report form

EPFO, SRO, D	urgapur		RAJIB BHATTACHARYA REGIONAL P.F. COMMISSIONER
EPFIGMS	New Grievance	Pending Grievance Case	e Reports/Replies Disposals Reminder/Clarification Cases Escalated Back ORGANISATION-WISE PENDENCY REPORT
	Enter Details		
Operational Desk	From Date	01/02/2010	To Date 04/02/2010
Subordinates	Select the S	uborganisation :	SELECT
Search			
Correspondence Letters	Calast Damai	_	
Reports	Select Domail	n 🔘 Griev	vance Recieved From Parent
Lodge Local Grievance		© Grie	vance Recieved Locally
Create Wings/Groups		All o	if the above
Log Out	Su	bmit	

**STATUS REPORT:** This report displays the grievance status as on a particular date. The date parameter is to entered and domain has to be selected to generate the report.

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EPFO, SRO, D	Jurgapur	RAJIB BHATTACHARYA REGIONAL P.F. COMMISSIONER
	New Grievance Pending Grievance	Case Reports/Replies Disposals Reminder/Clarification Cases Escalated
EPFIGMS		STATUS REPORT
Operational Desk Subordinates	Enter Details As On : 01/01/2010	
Search Correspondence Letters Reports Lodge Local Grievance	Select Domain	<ul> <li>Grievance Recieved From Parent</li> <li>Grievance Recieved Locally</li> <li>In the above</li> </ul>
Create Wings/Groups	Submit	

The following screen displays the desired Status report.

EPFO, SI	RO, Durgapur					RAJ BH/	IIB ATTACHARY/		AL P.F. CO	OMMISSIONE	R	
۲		Back REPORTS Status Report of Grievance(s) of RAJIB BHATTACHARYA as on 04/02/2010										
EPF7GMS	Grievance Source	Opening Balance	Receipt During period	Total	Yet To be Assessed	Examined At Our Level	Forwarded to Sub. Orgn.	No Action Required	Cases disposed off	Cases Transferred	Cases Escalated	Closing Balance
Operational Desk Subordinates	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)=(4)- (8)-(9)- (10)-(11)
Search	Parent Office		0	0	0	0	0	0	0	0	0	0
Correspondence Letters Reports	Local Post/Internet		<u>19</u>	<u>19</u>	0	2	<u>10</u>	2	1	1	<u>15</u>	0
Lodge Local Grievance	Total											
Create Wings/Groups Log Out												

# 6.2.6 LODGE LOCAL GRIEVANCE

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This menu/option is used to register the locally received grievances (through post or in person by the complainant) in the various offices of EPFO. The following screen displays the grievance registration form.

	GRIE	VANCE REGISTRATION FORM
		HOME
New Grievance	Pending Grievance	Case Reports/Replies Disposals Reminder/Clarification Cases Escalated
Enter EPF Detai	ls	
Please select Sta	atus :	SELECT *Select 'Others' if PF Number is not known to You
* PF Number :		
TT Humber.		* * * * * * * * * * * * * * * * * * *
Nama of Catabilia	h	
Address of Establis	lishment :	
Address of Estub	isinen .	
Enter Personal [	Details	
(Entries prefix with *)	must be filled)	
* Name of Comp	lainant :	Mr 👻
Is the Complaina Subscriber, the s	int and ame Person ?	⊛ Yes ⊘ No
Received Date :		10/02/2010
Language of Let	ter :	● English
* Address :		
Only A-Z,a-z and digits	(0-9) and ( , / ( ) ) are allow	ed
Pincode :		
Country :		India V State :SELECT V
State is mandatory if y INDIA	ou have selected country as	
Phone Number : (ISD Code+STD Code-)	without '0'	91
Mobile Number :	1 20367688)	91
(ISD Code & Mobile Nu Email Id :	ımber)	
Enter Grievance	Details	
Letter No. :	_	
Letter Date :	4	0/02/2040
* Grievance Cate	1	-SELECT
*Griovance Cale	intion 5000 Character	
Grievance Desci	Ipuon 2000 Characters	S 🔺
		· · · · · · · ·
Attach a Docume	ent(PDF documents only):	Browse
		Submit Reset

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#### 6.2.7 **CREATE WINGS/GROUP**

This option/menu is used to create the user accounts for subordinate Wings and Groups of SRO and RO in order to forward the grievance online to them.

EPFO, SRO,	Durgapur	RAJIB BHATTACHARYA REGIONAL P.F. COMMISSIONER
۲	New Grievance Pending Gr Create Groups / Wings Name of Organization:	rievance Case Reports/Replies Disposals Reminder/Clarification Cases Escalated
Operational Desk Subordinates Search Correspondence Letters	Status: User Id: Password: (password must be at least 6 of Confirm Password:	Wing Group     Group characters and must contain at least one lower case letter, one upper case letter,one digit & one of the     following special char#,@,\$,% e.g. Fyfjk3\$)
Reports Lodge Local Grievance Create Wings/Groups Log Out	Name of the Officer: Designation of the Officer: Sex: Contact address:	Male      Female
	Phone Number: E-mail Id 1:	
	E-mail Id 2: E-mail Id 3:	Submit

# 6.2.8 LOGOUT

The users are advised to logout from EPFiGMS as soon as they finish their work. The Log out option is available as the last option in the left frame of the screen.

	EPFIC	GMS	
	You ha		
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